











BULGARIA - Collective Bargaining in Commerce

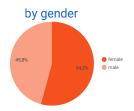


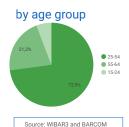
Total employment - 2016

Employment in commerce - 2016

507.000







Largest companies in commerce:

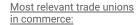
Other sectors

- 1. Billa + Penny Market (Multinational Enterprise: REWE Group (DE))
- 2. Fantastico
- 3. Kaufland + Lidl Bulgaria (MNE: Lidl (Schwarz Gruppe)(DE))
- 4. MAKRO Cash & Carry (MNE: Metro Group (DE))
- 5. Piccadilly + Carrefour (MNE: Groupe Carrefour (FR), franchised to Marinopoulos (GR))

Most relevant employers organizations in commerce:

BTU

Source: WIBAR3 and Eurofound

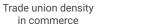


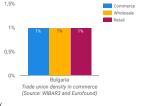
- ITUFECCTCS
- PODKREPA

In the commerce sector:

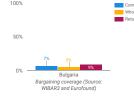
- <u>Intermediate or alternating</u> bargaining between sector and company level.
- <u>No mandatory extension</u> of collective agreements to non-organized employers.

Source: Eurofound









Trade union density rate in commerce is the net union membership as a proportion of wage earners in employment in commerce.

Adjusted bargaining coverage rate in commerce is the proportion of all wage earners with right to bargaining in commerce.

Source: ICTWSS Database Version 5.1 - September 2016

BARCOM project - Analysis of commerce collective agreements

